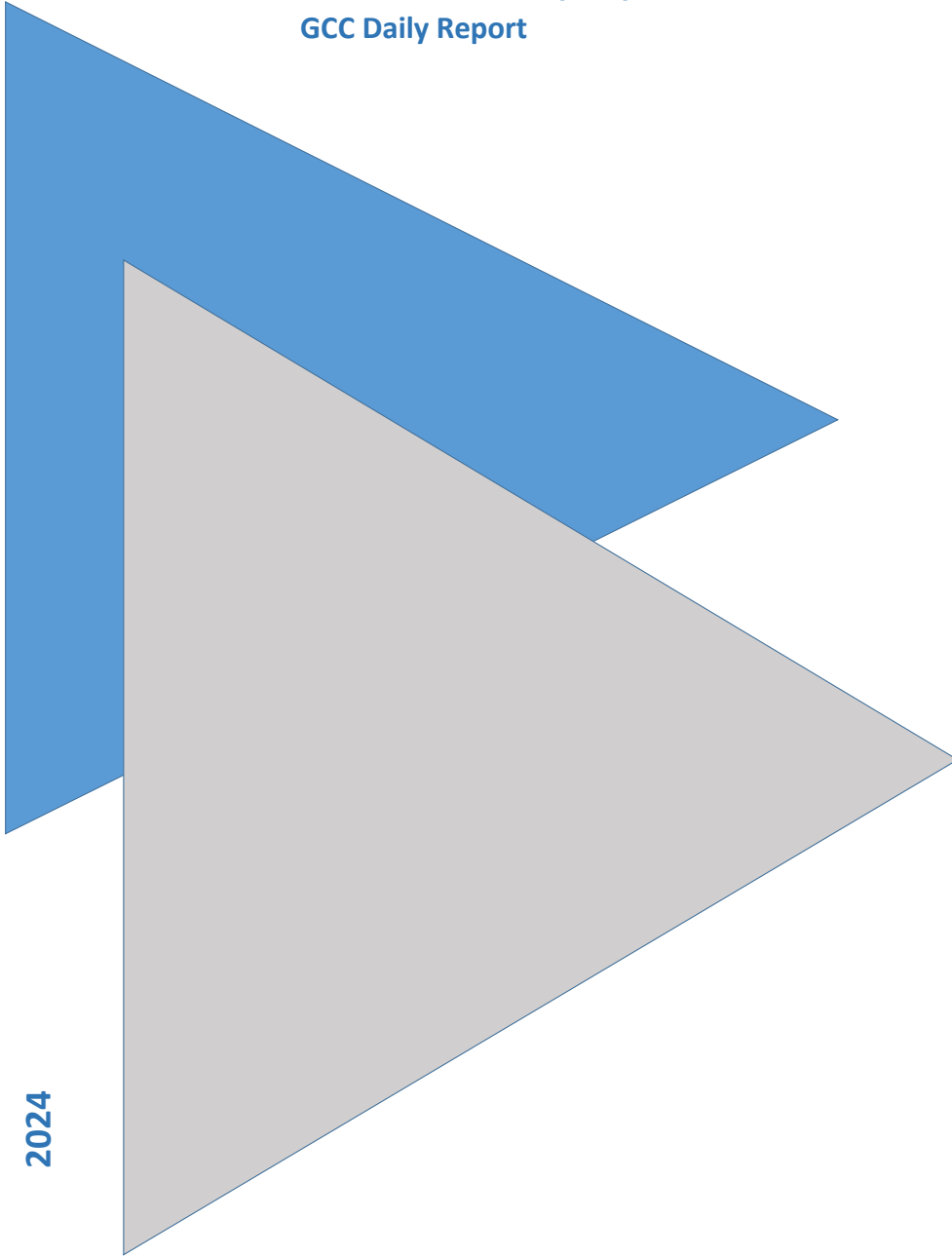


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

06/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,337.20	(0.7)	5.3	21.0	20.4	3.3	2.8	1.85%
MSCI Emerging Markets Index	1,021.74	(0.8)	(0.2)	15.4	14.9	1.6	1.6	2.70%
MSCI FM FRONTIER MARKETS	517.75	0.2	2.1	11.9	12.9	1.6	1.8	3.79%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	531.66	(1.1)	0.1	10.8	14.5	1.5	1.7	3.92%
Muscat Stock Exchange MSX 30 Index	4,740.91	0.8	5.0	12.7	11.4	0.7	0.8	4.55%
Tadawul All Share Index	12,566.77	0.8	5.0	21.2	22.1	2.5	2.2	2.78%
Dubai Financial Market General Index	4,242.37	(0.1)	4.5	8.8	12.2	1.3	1.0	4.44%
FTSE ADX GENERAL INDEX	9,219.27	(0.2)	(3.7)	19.8	20.8	2.8	2.1	1.68%
Qatar Exchange Index	10,310.27	(0.7)	(4.8)	11.9	12.6	1.4	1.5	4.87%
Bahrain Bourse All Share Index	2,015.56	0.0	2.2	7.4	11.7	0.7	1.0	8.57%
Boursa Kuwait All Share Price Return Ir	7,400.47	(0.4)	8.6	15.9	20.2	1.6	1.5	3.10%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	526.02	(0.9)	(0.5)	16.7	16.8	1.6	1.7	2.78%
MSCI AC Asia Ex. Japan Index	640.61	(1.0)	(0.1)	16.7	16.6	1.5	1.6	0.00%
Nikkei 225	40,090.78	(0.0)	19.8	28.7	25.1	2.3	1.8	1.58%
S&P/ASX 200	7,733.54	0.1	1.9	19.5	19.1	2.2	2.2	3.93%
Hang Seng Index	16,438.09	1.7	(3.6)	8.5	11.2	0.9	1.1	4.20%
NSE Nifty 50 Index	22,482.30	0.6	3.5	23.1	24.7	3.2	3.0	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.58	(0.2)	3.7	14.4	16.5	2.1	1.8	3.18%
MSCI Emerging Markets Europe Index	122.13	(0.7)	4.1	6.3	7.0	1.3	1.0	3.57%
FTSE 100 Index	7,668.08	0.3	(0.8)	10.3	14.3	1.7	1.6	4.00%
Deutsche Boerse AG German Stock Inc	17,734.94	0.2	5.9	14.9	15.7	1.6	1.6	3.05%
CAC 40 Index	7,952.17	0.2	5.4	14.2	17.9	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,033.28	(1.0)	6.1	24.6	22.6	4.5	3.9	1.45%
S&P 500 INDEX	5,078.65	(1.0)	6.5	24.3	22.4	4.7	4.0	1.40%
Dow Jones Industrial Average	38,585.19	(1.0)	2.4	22.1	19.8	4.8	4.5	1.85%
NASDAQ Composite Index	15,939.59	(1.7)	6.2	41.9	36.5	6.4	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.53	-0.7	4.1	-32%	144%
Gold Spot \$/Oz	2,128.21	0.0	3.2	0%	102%
BRENT CRUDE FUTR May24	82.69	0.8	7.7	-11%	86%
Generic 1st'OQA' Future	82.29	0.8	7.8	-35%	346%
LME COPPER 3MO (\$)	8,491.50	-0.6	-0.8	-20%	96%
SILVER SPOT \$/OZ	23.75	0.3	-0.2	-18%	98%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,740.91							
Change	38.12	0.81%						
Previous Close	4,702.78		Financial Sector	7,379.36	7,281.66	1.34%	4.02%	-0.18%
Open	4,702.78		Industry Sector	5,977.84	5,897.69	1.36%	8.00%	9.18%
Day's High	4,743.12		Services Sector	1,807.63	1,812.51	-0.27%	4.29%	15.46%
Day's Low	4,702.78		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.03%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,566.77							
Change	96.62	0.77%	Tadawul Banks	12,578.69	12,429.33	1.20%	-2.67%	-2.67%
Previous Close	12,470.15		Tadawul Energy	5,978.86	5,979.66	-0.01%	-0.18%	-0.18%
Open	12,474.13		Tadawul Utilities	11,211.00	11,257.10	-0.41%	6.70%	6.70%
Day's High	12,574.25		Tadawul Telecom	8,122.96	8,044.76	0.97%	-3.18%	-3.18%
Day's Low	12,434.26		Tadawul Insurance	10,087.43	9,801.39	2.92%	2.34%	2.34%
YTD Change	5.01%		Tadawul Retailing	8,866.68	8,915.73	-0.55%	-1.43%	-1.43%
Volume Mn	384,270.62		Tadawul Food & Beverages	6,583.04	6,531.45	0.79%	0.34%	0.34%
Value Traded Mn	8,630.71		Tadawul Media	33,326.95	33,673.55	-1.03%	2.91%	2.91%
Traded / Listed Stocks	230	228	Tadawul Materials	6,193.65	6,138.33	0.90%	0.01%	0.01%
			Tadawul Capital Goods	12,574.16	12,581.42	-0.06%	3.20%	3.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI GROUND SERVICES CO	49.6	9.98%	NASEEJ FOR TECHNOLOGY CO	70.00	-6.67%	BATIC INVESTMENTS	2.70	10608.49
AL RAJHI CO FOR CO-OPERATIVE	105	9.95%	ARABIAN CONTRACTING SERVICES	270.40	-4.39%	SADR LOGISTICS CO	3.89	8502.55
ALKHORAYEF WATER & POWER TEC	279.8	8.87%	SASCO	91.10	-4.31%	TOURISM ENTERPRIS	0.75	6815.70
WATANIYA INSURANCE CO	24.38	7.96%	ALDREES PETROLEUM AND TRANSP	184.40	-2.85%	SAUDI ARABIAN OIL C	31.65	6518.91
SUSTAINED INFRASTRUCTURE HOL	34.2	7.89%	AYYAN INVESTMENT CO	27.25	-2.33%	ELECTRICAL INDUSTR	4.39	6504.65

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,242.37							
Change	-3.43	-0.08%						
Previous Close	4,245.80		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,245.80		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,252.33		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,216.53		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.04		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	161,610.05		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	271.25		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.26	1.56%	DUBAI ISLAMIC INSURANCE CO	0.45	-9.82%	DEYAAR DEVELOPME	0.76	34,132.04
EMIRATES NBD PJSC	17.25	1.17%	MASHREQBANK	190	-2.54%	UNION PROPERTIES F	0.36	17,961.08
DEYAAR DEVELOPMENT PJSC	0.76	0.80%	AMLAK FINANCE	0.792	-2.46%	DUBAI ISLAMIC BANK	6.35	9,174.22
AIR ARABIA PJSC	2.9	0.69%	SHUAA CAPITAL PSC	0.13	-2.26%	ISLAMIC ARAB INSUR	0.36	5,422.64
ARAMEX PJSC	2.41	0.42%	AL FIRDOUS HOLDINGS PJSC	0.28	-1.75%	EMAAR PROPERTIES I	8.11	5,384.70

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,219.27							
Change	-17.03	-0.18%						
Previous Close	9,236.30		Financial	16,168.55	16,171.18	-0.02%	-0.50%	-0.40%
Open	9,236.30		Telecommunication	4,415.38	4,467.88	-1.18%	-2.22%	-1.51%
Day's High	9,255.01		Consumer Services	10,811.32	10,774.14	0.35%	0.82%	0.39%
Day's Low	9,212.48		Basic Material	4,674.63	4,685.05	-0.22%	-0.33%	1.97%
YTD Change	-3.74%		Industrials	2,951.25	2,962.81	-0.39%	-0.42%	-0.55%
			Utilities	12,051.94	12,091.58	-0.33%	-1.62%	-0.33%
Volume Mn	167,141.46		Energy	1,981.49	1,973.20	0.42%	0.37%	2.22%
Value Traded Mn	781.77		Health Care	2,977.86	3,048.79	-2.33%	0.95%	0.91%
Traded / Listed Stocks	69	84	Real Estate	8,433.19	8,447.45	-0.17%	-0.50%	-0.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.41	7.89%	SUDATEL TELECOM GROUP LTD	0.27	-2.53%	MULTIPLY GROUP	2.24	18646.86
ADNOC DRILLING CO PJSC	3.94	2.07%	RESPONSE PLUS HOLDING PJSC	4.29	-2.50%	ESHRAQ INVESTMEN	0.28	11067.25
Q HOLDING PJSC	3.03	2.02%	EASY LEASE MOTOR CYCLE PRJSC	33	-2.25%	DANA GAS	0.64	7368.92
DANA GAS	0.641	1.42%	NATIONAL CORP TOURISM & HOTE	3.14	-2.18%	ALDAR PROPERTIES P	5.48	6752.88
APEX INVESTMENT CO PSC	1.94	0.52%	GHITHA HOLDING PJSC	35.66	-2.03%	ABU DHABI NATIONA	3.55	6643.12

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,310.27							
Change	-74.28	-0.72%						
Previous Close	10384.55		Total Return	22,617.01	22,673.32	-0.25%	-1.11%	-1.11%
Open	10384.55		Rayan Islamic	4,707.50	4,717.84	-0.22%	-0.72%	-0.72%
Day's High	10384.55		All Share	3,506.46	3,517.44	-0.31%	-1.28%	-1.28%
Day's Low	10281.62		Banks & Finance	4,277.71	4,295.08	-0.40%	-2.38%	-2.38%
YTD Change	-0.04804525		Industrials	4,045.88	4,039.43	0.16%	-0.29%	-0.29%
Volume Mn	125.374		Transportation	4,995.53	5,043.13	-0.94%	1.14%	1.14%
Value Traded Mn	417.1989		Real Estate	1,508.34	1,516.50	-0.54%	-1.62%	-1.62%
Traded / Listed Stocks	20	51	Insurance	2,383.34	2,395.02	-0.49%	-0.07%	-0.07%
			Telecommunications	1,702.17	1,682.72	1.16%	0.83%	0.83%
			Consumer Goods	7,232.68	7,325.46	-1.27%	-1.00%	-1.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.05	3.96%	BARWA REAL ESTATE CO	2.80	-6.86%	QATAR ALUMINIUM A	1.26	12146.30
QLM LIFE & MEDICAL INSURANCE	2.23	1.83%	QATAR NAVIGATION	10.80	-5.26%	MESAIEED PETROCHE	1.85	10035.45
OOREDOO QPSC	11.50	1.59%	MESAIEED PETROCHEMICAL HOLDI	1.85	-4.93%	BARWA REAL ESTATE	2.80	8153.25
INDUSTRIES QATAR	12.74	0.71%	SALAM INTERNATIONAL INVESTME	0.65	-3.43%	VODAFONE QATAR	1.72	7290.41
QATAR INTERNATIONAL ISLAMIC	11.18	0.54%	ZAD HOLDING CO	13.77	-2.20%	MASRAF AL RAYAN	2.50	6650.28

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,015.56							
Change	0.98	0.05%						
Previous Close	2,014.58		MSCI Bahrain	150.45	150.33	0.08%	1.13%	1.13%
Open	2,014.58		MSCI Bahrain Domestic Islamic	55.92	55.98	-0.11%	1.69%	1.69%
Day's High	2024.490		MSCI Bahrain Net TR USD	390.30	389.99	0.08%	1.13%	1.13%
Day's Low	2010.320							
YTD Change	2.24%							
Volume Mn	231,577.84							
Value Traded Mn	22.025							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.21	0.98%	BAHRAIN COMMERCIAL FACILITIE	0.20	-2.50%	BBK BSC	0.53	500.00
GFH FINANCIAL GROUP BSC	0.26	0.39%	ALUMINIUM BAHRAIN BSC	1.20	-0.83%	AL SALAM BANK BSC	0.22	237.57
-	-	-	AL SALAM BANK BSC	0.22	-0.46%	GFH FINANCIAL GROU	0.26	151.19
-	-	-	-	-	-	ESTERAD INVESTMEN	0.21	113.06
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.20	96.75

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,400.47							
Change	-28.10	-0.38%	Industrials	1,014.66	1,016.96	-0.23%	-0.06%	11.76%
Previous Close	7,428.57		Banks	1,794.29	1,804.45	-0.56%	-0.88%	8.91%
Open	7,423.48		Consumer Service	715.20	713.14	0.29%	0.00%	8.60%
			Technology	1,993.35	1,971.52	1.11%	-1.79%	244.66%
Day's High	7,425.73		Real Estate	1,292.94	1,295.30	-0.18%	1.05%	6.60%
Day's Low	7,382.13		Financial Services	1,381.42	1,377.92	0.25%	-0.42%	13.96%
YTD Change	8.55%		Telecom	1,114.31	1,118.41	-0.37%	-0.26%	0.83%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.16		Insurance	2,533.98	2,531.59	0.09%	0.52%	10.52%
Value Traded Mn	46.81		Basic Materials	778.61	780.92	-0.30%	-0.19%	4.38%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL TAMDEEN INVESTMENT CO	572.00	10.00%	METAL & RECYCLING CO	99.50	-11.16%	COMMERCIAL REAL E	130.00	19567.93
KUWAIT HOTELS SAK	196.00	9.50%	ENERGY HOUSE HOLDING CO KSCP	139.00	-10.32%	ALARGAN INTERNATI	88.50	15317.73
COMMERCIAL REAL ESTATE CO	130.00	4.84%	PALMS AGRO PRODUCTION CO	176.00	-6.88%	ARZAN FINANCIAL GF	220.00	9623.75
GULF FRANCHISING HOLDING CO	76.00	4.68%	AL MADAR INVESTMENT CO	94.00	-4.95%	KUWAIT FINANCE HC	805.00	9388.04
KUWAIT CEMENT CO KSC	173.00	3.59%	CREDIT RATING & COLLECTION	48.10	-4.75%	KUWAIT CEMENT CO	173.00	7734.55

Source: FSC